



COMPANY PROFILE

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Some statements contained in this website are forward-looking and, therefore, involve uncertainties or risks that could cause actual results to differ materially. Such forward-looking statements include among other things, comments regarding mining and milling operations, mineral resource statements and exploration program performance. They may also include statements with respect to the Company's mineral discoveries, plans, outlook and business strategy. The words "may", "would", "could", "should", "will", "likely", "expect," "anticipate," "intend", "estimate", "plan", "forecast", "project" and "believe" or other similar words and phrases are intended to identify forward-looking information.

Factors that could cause actual results to differ materially include, but are not limited to, metal price volatility, economic and political events affecting metal supply and demand, fluctuations in mineralization grade, geological, technical, mining or processing problems, exploration programs and future results of exploration programs, future profitability and production, the ability to raise sufficient capital to fund exploration, litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological or operational difficulties or inability to obtain permits encountered in connection with exploration activities; and labour relations matters.

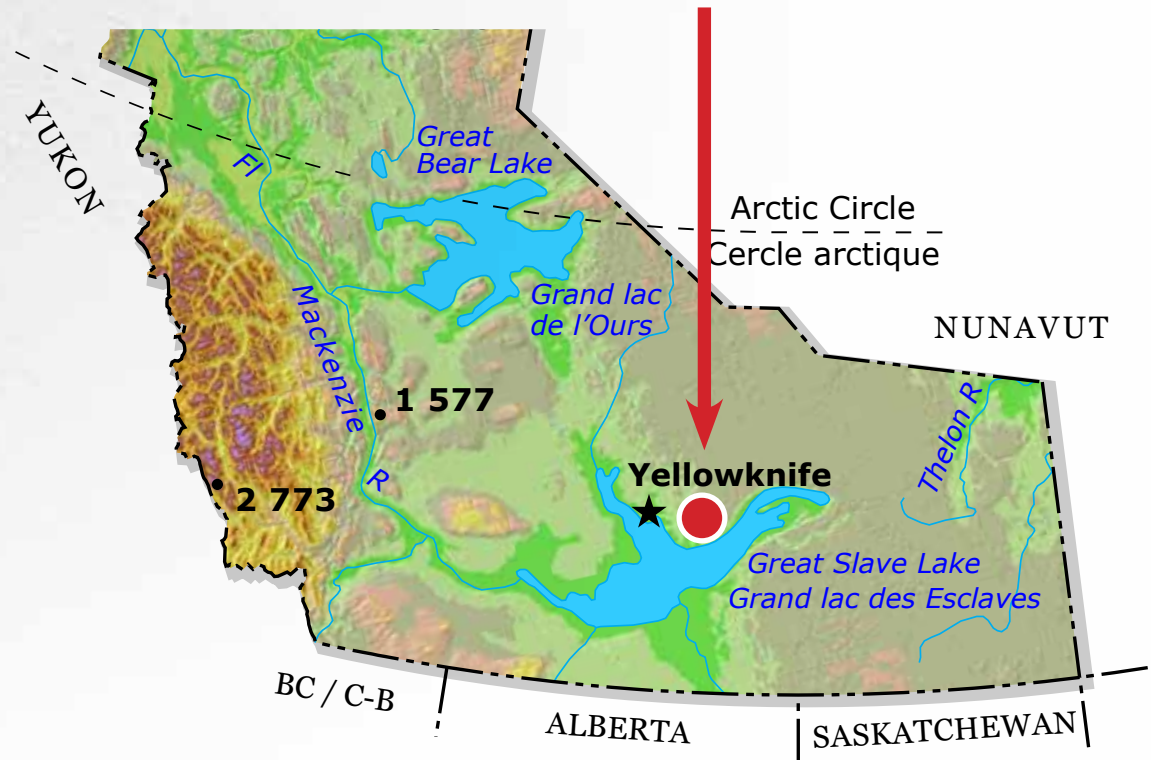
This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. The Company disclaims any intention or obligation to update or revise forward-looking information, whether as a result of new information, future events or otherwise. By accessing the website and the information provided, the reader agrees to hold the Company and its subsidiaries, and their respective officers, employees and agents harmless against any claims for damages or cost or any loss of any kind arising out of the access to or use of this website or any information contained in or obtained through this website. Cautionary Note to United States Investors Concerning Estimates of Measured, Indicated and Inferred Resources: These tables use the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them.

"Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable

WPC Resources is a junior mining exploration company engaged in the acquisition, exploration and development of mineral resource properties.



- The Quest Lake Property is located 85 km east of Yellowknife, in the Northwest Territories.
- The Property consists of 16 contiguous mineral claims totaling 6000 acres.
- Quest Lake has undergone several periods of exploration in the past but never a systematic exploration program.



- In the past the Property has been prospected and drilled.

- Several areas of mineralization have been identified on the Property.
- In 2007 WPC undertook an exploration program consisting of 54 grab samples from old trenches on the Property, resulting in nine significant assays at 1.0 oz/ton Au or better.
- These samples confirm the previously documented historical assay values.
- In 2008 the Company also undertook a 420 line-km airborne magnetic and GEOTEM™ survey to identify new exploration targets using airborne geophysics.

- The Quest Lake Property has excellent potential for the discovery of economic gold mineralization.
- The Property remains underexplored for metaturbiditehosted gold deposits with new data warranting further exploration.
- The Company's exploration program recommends further mapping and evaluation of the regional geochemical anomalies.
- Follow-up trenching, sampling and geophysical surveys will be used to define further drill targets.

	Number of Shares	Price to Public	Agent's Fee	Net Proceeds to Company
Offering Price Per Unit	1	\$0.20	\$0.016	\$0.184
Offering	7,000,000	\$1,400,000	\$112,000	\$1,288,000

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Michele Pillon
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Corporate Secretary

Glen McDonald
Director

Warren Robb
Sr. Vice President Exploration

Ernest Peters
Director

Committed to environmental
responsibility, sustainability and
eco-sound practices

